

# **Annuity Product Training**

Step-by-Step Instructions





In all states, you must complete our NAIC product specific training prior to soliciting business. We have partnered with RegEd for our annuity product training.

### Follow the instructions below to locate and complete your training.

#### Locate your product training code

- 1. Start at standard.com/annuities
- Select your distributor in the drop-down menu or select Not affiliated with a distributor or distributor not listed.
- 3. Choose Complete NAIC Product Training

Make note of your Product Code we provide in the pop-up text. You will need to use this code on the RegEd website to access your training. Example: SIC-ABC

4. Follow the instructions to continue to RegEd.

## Log in or register with RegEd

#### If you are new to RegEd:

- Once you are on the RegEd website, select Register online.
- 2. Complete the registration form.

#### If you are already registered with RegEd:

1. Log in with your User ID and password.

#### Complete product training

- Once you are logged in to RegEd, you will be on the Producer Status page.
- 2. Select Enter Product Code.
- 3. Enter the **Product Code** we provided to you when leaving The Standard's website and choose the **Submit** button.
- 4. After entering your code, you will return to the Producer Status page.
- Locate the training course on this page under Carrier-Specific Product Training and select Go To Requirement.
- The training presentation will begin. Use the **Next** button at the bottom of each slide to proceed. Complete the training module and read the disclosures.
- 7. After the training, you will be on the Attestation page. Choose the **Attest** button.
- 8. You will move to the Acknowledgment page. Complete your acknowledgment by answering the **A Yes** button and then **Continue**.
- Your Course Completion Record will display. Print a copy for your records. RegEd will electronically notify us of your training.

Have questions? Contact our Sales Support at annsales@standard.com

#### The Standard, 1100 SW Sixth Avenue, Portland, OR 97204 | standard.com

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